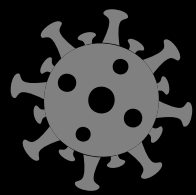


COVID-19 HAS DISRUPTED THE SUPPLY CHAINS OF OVER 80% OF MAJOR INDUSTRIES IN THE U.S. AND CHINA.



ASKED APRIL 12-23, 2020 "HOW, IF AT ALL, HAS YOUR CURRENT SUPPLY CHAIN BEEN DISRUPTED DUE TO THE CHALLENGES IN DELIVERY BROUGHT FORTH DUE TO COVID-19?"

	USA	CHINA
WE HAVE EXPERIENCED SIGNIFICANT DISRUPTION	43%	32%
OUR SUPPLY CHAIN HAS BEEN SOMEWHAT DIRSUPTED	45%	49%
COVID-19 HAS NOT IMPACTED OUR SUPPLY CHAIN	11%	18%

WHILE OVERALL IMPACT TO SUPPLY CHAIN SEEMS COMPARABLE ACROSS GEOGRAPHIES, SIGNIFICANTLY FEWER COMPANIES BASED IN CHINA ARE EXPERIENCING EXTENSIVE DISRUPTIONS. IS THIS A FUNCTION OF WHERE CHINA IS IN THE RECOVERY PROCESS?

ADDITIONAL DATA AND INFOGRAPHICS AT:
www.windriver.com/covid19-industry-impact

TO SCHEDULE AN INDUSTRY-SPECIFIC BRIEFING
WITH AN EXPERT CONTACT INQUIRIES@WINDRIVER.COM

RESEARCH CONDUCTED BY WIND RIVER FROM APRIL 12-23 IN THE U.S. AND CHINA WITH C-SUITE EXECUTIVES AND LEADERS IN DEVOPS AND IOT IN FIVE MAJOR INDUSTRIES TO EXAMINE HOW INVESTMENTS IN VARIOUS TECHNOLOGY AREAS LIKE 5G, CLOUD NATIVE DEVELOPMENT, CONTAINERS, AND DIGITAL TRANSFORMATION TECHNOLOGIES WERE BEING REASSESSED.