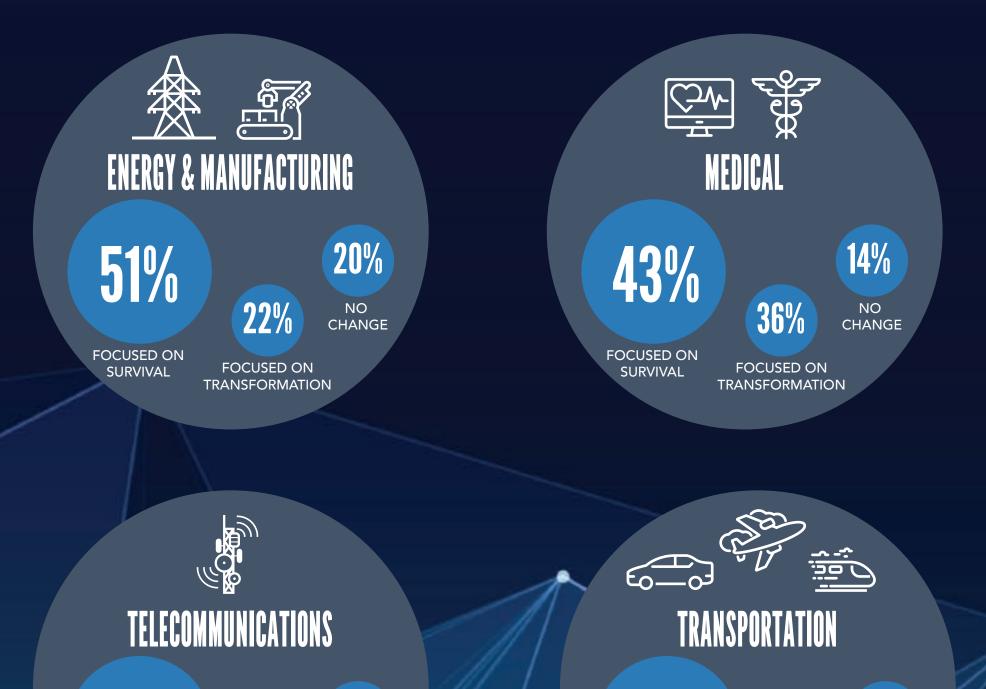
COVID-19 HAS SHIFTED OPERATIONAL FOCUS TO SURVIVAL FOR COMPANIES IN KEY INDUSTRIES IN THE U.S. AND CHINA. **BETWEEN ONE IN THREE AND ONE IN TWO LEADERS ARE FOCUSED ON SURVIVING COVID-19**



42%

FOCUSED ON **SURVIVAL**

26% CHANGE FOCUSED ON TRANSFORMATION

32%

NO



FOCUSED ON

SURVIVAL

32%

21%

NO

CHANGE

FOCUSED ON

TRANSFORMATION

IT'S ALL INDUSTRY DEPENDENT SO WHAT INDUSTRY ARE YOU IN?

SEE WHAT ELSE INDUSTRY LEADERS SHARED: <u>www.windriver.com/covid19-industry-impact</u>

RESEARCH CONDUCTED BY WIND RIVER BETWEEN APRIL 12TH AND APRIL 23RD IN THE U.S. AND CHINA WITH C-SUITE EXECUTIVES AND LEADERS IN DEVOPS AND IOT IN FIVE MAØ R INDUSTRIES TO EXAMINE HOW INVESTMENTS IN VARIOUS TECHNOLOGY AREAS LIKE 5G, CLOUD NATIVE DEVELOPMENT, CONTAINERS, AND DIGITAL TRANSFORMATION TECHNOLOGIES WERE BEING REASSESSED.

